

## Return of Organization Exempt From Income Tax

2012

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

## A For the 2012 calendar year, or tax year beginning , 2012, and ending ,

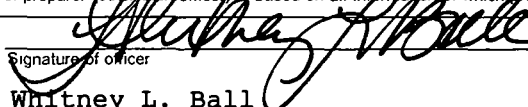
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization <b>Donors Trust, Inc.</b>		D Employer identification number <b>52-2166327</b>
	Doing Business As		E Telephone number <b>(703) 535-3563</b>
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>109 North Henry Street</b>		
	City, town or country State ZIP code + 4 <b>Alexandria VA 22314-2903</b>		
F Name and address of principal officer <b>Whitney L. Ball 109 North Henry Street Alexandria VA 22314</b>		G Gross receipts \$ <b>58,728,084.</b>	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? If "No," attach a list (see instructions) <input type="checkbox"/> Yes <input type="checkbox"/> No	
J Website: <b>www.donorstrust.org</b>		H(c) Group exemption number	
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other	L Year of formation <b>1999</b>	M State of legal domicile <b>VA</b>	

## Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <b>SUPPORT CHARITIES &amp; SPONSOR PROGRAMS WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH &amp; PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE.</b>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<b>4</b>
	4 Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<b>3</b>
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a)	<b>5</b>	<b>6</b>
	6 Total number of volunteers (estimate if necessary)	<b>6</b>	<b>0</b>
Revenue	7a Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<b>0.</b>
	b Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	
	8 Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	9 Program service revenue (Part VIII, line 2g)	<b>39,267,594.</b>	<b>45,908,735.</b>
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>774,254.</b>	<b>767,884.</b>
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>85,594.</b>	<b>882,588.</b>
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>40,127,442.</b>	<b>47,559,207.</b>
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>29,722,017.</b>	<b>40,276,542.</b>
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	<b>631,296.</b>	<b>689,028.</b>
Expenses	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25)	<b>410,723.</b>	
	17 Other expenses (Part IX, column (A), lines 11-14e)	<b>1,811,554.</b>	<b>2,141,416.</b>
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>32,164,867.</b>	<b>43,106,986.</b>
	19 Revenue less expenses. Subtract line 18 from line 12	<b>7,962,575.</b>	<b>4,452,221.</b>
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	<b>Beginning of Current Year</b>	<b>End of Year</b>
	21 Total liabilities (Part X, line 26)	<b>26,128,041.</b>	<b>30,679,673.</b>
	22 Net assets or fund balances. Subtract line 21 from line 20	<b>110,372.</b>	<b>65,542.</b>
		<b>26,017,669.</b>	<b>30,614,131.</b>

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer 	Date <b>14 NOV 2013</b>			
	Whitney L. Ball Type or print name and title	President & CEO			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	<b>Self-Prepared</b>			
	Firm's address				
		Firm's EIN	Phone no		

May the IRS discuss this return with the preparer shown above? (see instructions)

Yes ☐ No ☐

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101 05/09/13

Form 990 (2012)

917 25

SCANNED DEC 17 2013

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response to any question in this Part III

☒**1** Briefly describe the organization's mission:SUPPORT CHARITIES & SPONSOR PROGRAMSWHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH & PRIVATE INITIATIVES, SOCIETY'S MOSTSee Form 990, Page 2, Part III, Line 1 (continued)**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?☒ Yes ☐ No

If 'Yes,' describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ) (Expenses \$ 39,314,044. including grants of \$ 38,804,802.) (Revenue \$ 0.)

DAF PROGRAM - A DONOR ADVISED FUND (DAF) PROGRAM ALLOWING DAF CONTRIBUTORS TO  
ADVISE GRANTS THAT SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION,  
RESEARCH AND PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS,  
INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS,  
GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE  
PRIVATE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO  
SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

**4b** (Code: ) (Expenses \$ 997,191. including grants of \$ 133,215.) (Revenue \$ 0.)

THE PROJECT ON FAIR REPRESENTATION (PFR).  
THE PROJECT ON FAIR REPRESENTATION WORKS TO EFFECT CHANGE  
IN LAW AND PUBLIC POLICY THROUGH A COMBINATION OF  
RESEARCH, LITIGATION, AND PUBLIC EDUCATION IN THE  
FOUR AREAS WHERE RACIAL DISCRIMINATION IS THE MOST ENTRENCHED:  
VOTING, EDUCATION, PUBLIC CONTRACTING, AND EMPLOYMENT. THE  
PROGRAM WAS TRANSFERRED TO A SUPPORTING ORGANIZATION DURING 2012

**4c** (Code: ) (Expenses \$ 591,494. including grants of \$ 263,114.) (Revenue \$ 33,000.)

CENTER FOR COLLEGE AFFORDABILITY AND PRODUCTIVITY (CCAP).  
THE CENTER FOR COLLEGE AFFORDABILITY AND PRODUCTIVITY IS A PROGRAM DESIGNED  
TO RESEARCH AND STUDY THE ECONOMICS OF HIGHER EDUCATION, IN PARTICULAR, ISSUES  
OF PRODUCTIVITY, EFFICIENCY, ACCOUNTABILITY, AND TRANSPARENCY. CCAP  
WAS TRANSFERRED TO A SUPPORTING ORGANIZATION DURING NOVEMBER 2012.

**4d** Other program services (Describe in Schedule O.)(Expenses \$ 1,698,548. including grants of \$ 1,075,600.) (Revenue \$ 10,000.)**4e** Total program service expenses **▶** 42,601,277.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	X	
11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	X	
b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>	<b>X</b>	
<b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>		<b>X</b>
<b>23</b> Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	<b>X</b>	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25</i>		<b>X</b>
<b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>24d</b> Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		<b>X</b>
<b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		<b>X</b>
<b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II</i>		<b>X</b>
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>		<b>X</b>
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>28a</b> A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		<b>X</b>
<b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		<b>X</b>
<b>28c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		<b>X</b>
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>	<b>X</b>	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		<b>X</b>
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		<b>X</b>
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>		<b>X</b>
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	<b>X</b>	
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>	<b>X</b>	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?		<b>X</b>
<b>35b</b> If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		<b>X</b>
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		<b>X</b>
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		<b>X</b>
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	<b>X</b>	

BAA

Form 990 (2012)

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response to any question in this Part V ☐

	Yes	No
<b>1 a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	<b>1 a</b> 55	
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	<b>1 b</b> 0	
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1 c</b> X	
<b>2 a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	<b>2 a</b> 6	
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)	<b>2 b</b> X	
<b>3 a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?	<b>3 a</b>	X
<b>b</b> If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	<b>3 b</b>	
<b>4 a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4 a</b>	X
<b>b</b> If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5 a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5 a</b>	X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5 b</b>	X
<b>c</b> If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	<b>5 c</b>	
<b>6 a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	<b>6 a</b>	X
<b>b</b> If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6 b</b>	
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7 a</b>	X
<b>b</b> If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	<b>7 b</b>	
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7 c</b>	X
<b>d</b> If 'Yes,' indicate the number of Forms 8282 filed during the year	<b>7 d</b>	
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7 e</b>	X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7 f</b>	X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7 g</b>	X
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<b>7 h</b>	X
<b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<b>8</b>	X
<b>9 Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b> Did the organization make any taxable distributions under section 4966?	<b>9 a</b>	X
<b>b</b> Did the organization make a distribution to a donor, donor advisor, or related person?	<b>9 b</b>	X
<b>10 Section 501(c)(7) organizations.</b> Enter:		
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10 a</b>	
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10 b</b>	
<b>11 Section 501(c)(12) organizations.</b> Enter:		
<b>a</b> Gross income from members or shareholders	<b>11 a</b>	
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11 b</b>	
<b>12 a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12 a</b>	
<b>b</b> If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	<b>12 b</b>	
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.	<b>13 a</b>	
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13 b</b>	
<b>c</b> Enter the amount of reserves on hand	<b>13 c</b>	
<b>14 a</b> Did the organization receive any payments for indoor tanning services during the tax year?	<b>14 a</b>	X
<b>b</b> If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	<b>14 b</b>	

**Part VI Governance, Management and Disclosure** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

☒**Section A. Governing Body and Management**

- 1 a** Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.
- 1 b** Enter the number of voting members included in line 1a, above, who are independent
- 2** Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?
- 3** Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?
- 4** Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?
- 5** Did the organization become aware during the year of a significant diversion of the organization's assets?
- 6** Did the organization have members or stockholders?
- 7 a** Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?
- b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?
- 8** Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:
- a** The governing body?
- b** Each committee with authority to act on behalf of the governing body?
- 9** Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O

	Yes	No
<b>1 a</b>		
<b>1 b</b>		
<b>2</b>		X
<b>3</b>	X	
<b>4</b>		X
<b>5</b>		X
<b>6</b>		X
<b>7 a</b>		X
<b>7 b</b>		X
<b>8 a</b>	X	
<b>8 b</b>	X	
<b>9</b>		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

- 10 a** Did the organization have local chapters, branches, or affiliates?
- b** If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?
- 11 a** Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?
- b** Describe in Schedule O the process, if any, used by the organization to review this Form 990.
- 12 a** Did the organization have a written conflict of interest policy? If 'No,' go to line 13
- b** Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?
- c** Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done
- 13** Did the organization have a written whistleblower policy?
- 14** Did the organization have a written document retention and destruction policy?
- 15** Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
- a** The organization's CEO, Executive Director, or top management official
- b** Other officers of key employees of the organization
- If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)
- 16 a** Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?
- b** If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

	Yes	No
<b>10 a</b>		X
<b>10 b</b>		
<b>11 a</b>		X
<b>12 a</b>	X	
<b>12 b</b>	X	
<b>12 c</b>	X	
<b>13</b>	X	
<b>14</b>	X	
<b>15 a</b>	X	
<b>15 b</b>	X	
<b>16 a</b>		X
<b>16 b</b>		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
- ☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

Donors Trust 109 N Henry St, Alexandria, VA 22314-2903 (703) 535-3563

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response to any question in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) <u>Whitney L Ball</u> <u>President &amp; CEO</u>	<u>45.00</u>	X		X		X		207,500.	0.	20,750.
(2) <u>Kimberly O Dennis</u> <u>Chairman</u>	<u>0.50</u>	X						0.	0.	0.
(3) <u>James Piereson</u> <u>Vice Chairman</u>	<u>0.50</u>	X						0.	0.	0.
(4) <u>William J. Hume</u> <u>Director</u>	<u>0.50</u>	X						0.	0.	0.
(5) <u>Jeffrey C. Zysik</u> <u>CFO, Sec-Treas.</u>	<u>45.00</u>			X		X		175,000.	0.	17,500.
(6) _____	_____									
(7) _____	_____									
(8) _____	_____									
(9) _____	_____									
(10) _____	_____									
(11) _____	_____									
(12) _____	_____									
(13) _____	_____									
(14) _____	_____									

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)**

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----	-----									
(16) -----	-----									
(17) -----	-----									
(18) -----	-----									
(19) -----	-----									
(20) -----	-----									
(21) -----	-----									
(22) -----	-----									
(23) -----	-----									
(24) -----	-----									
(25) -----	-----									
<b>1 b Sub-total</b>								382,500.	0.	38,250.
<b>c Total from continuation sheets to Part VII, Section A</b>										
<b>d Total (add lines 1b and 1c)</b>								382,500.	0.	38,250.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **2**

**3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

	Yes	No
<b>3</b>		X
<b>4</b>	X	
<b>5</b>		X

**4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

**5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
Richard Vedder 7464 Ridgeview Circle Athens OH 45701	Research, writing, speaking, and a	137,500.
Wiley Rein LLP 1776 K St NW Washington DC 20006	Legal services	700,000.
Ted Frank 901 N Monroe St #1007 Arlington VA 22201	Legal services	173,250.
Claire Kittle 2868 Tradewind Dr Mount Pleasant SC 29466	Administrative and recruiting ser	107,964.
Real Clear Holdings 6160 N Cicero Ave #410 Chicago IL 60646	Advertising	160,010.

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **5**



**Part VIII Statement of Revenue**Check if Schedule O contains a response to any question in this Part VIII ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
<b>CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS</b>	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 45,908,735.				
	g Noncash contributions included in lns 1a-1f	\$ 6,470,535.				
h Total. Add lines 1a-1f		45,908,735.				
<b>PROGRAM SERVICE REVENUE</b>	Business Code					
	2 a Administration services	561000	710,959.	0.	0.	710,959.
	b Legal fee recovery	541100	10,000.	0.	0.	10,000.
	c Research, writing, editing	541900	33,000.	0.	0.	33,000.
	d Audit adjustment	523999	13,925.	0.	0.	13,925.
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f		767,884.			
<b>OTHER REVENUE</b>	3 Investment income (including dividends, interest and other similar amounts)		203,303.	0.	0.	203,303.
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real (ii) Personal				
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
	b Less: cost or other basis and sales expenses					
	c Gain or (loss)					
	d Net gain or (loss)		679,285.	0.	0.	679,285.
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less: direct expenses	b				
	c Net income or (loss) from fundraising events					
	9 a Gross income from gaming activities See Part IV, line 19	a				
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	a					
b Less: cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		47,559,207.	0.	0.	1,650,472.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	40,276,542.	40,276,542.		
<b>2</b> Grants and other assistance to individuals in the United States. See Part IV, line 22				
<b>3</b> Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	420,750.	279,538.	40,287.	100,925.
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	230,100.	162,870.	27,230.	40,000.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
<b>9</b> Other employee benefits	724.	526.	72.	126.
<b>10</b> Payroll taxes	37,454.	27,154.	3,745.	6,555.
<b>11</b> Fees for services (non-employees).				
<b>a</b> Management				
<b>b</b> Legal	735,059.	733,482.	1,004.	573.
<b>c</b> Accounting	19,113.	13,857.	1,911.	3,345.
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees	41,898.	41,898.	0.	0.
<b>g</b> Other (If line 11g amt exceeds 10% of line 25, column (A) amt, list line 11g expenses on Sch O)	850,453.	832,911.	863.	16,679.
<b>12</b> Advertising and promotion	200,924.	1,034.	0.	199,890.
<b>13</b> Office expenses	16,416.	13,239.	1,155.	2,022.
<b>14</b> Information technology	14,327.	10,647.	1,338.	2,342.
<b>15</b> Royalties				
<b>16</b> Occupancy	69,303.	53,710.	5,670.	9,923.
<b>17</b> Travel	111,601.	89,586.	0.	22,015.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings				
<b>20</b> Interest				
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	6,549.	4,748.	655.	1,146.
<b>23</b> Insurance	3,857.	2,796.	386.	675.
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> <u>Printing &amp; production</u>	27,671.	20,058.	7,613.	0.
<b>b</b> <u>Postage &amp; delivery</u>	8,611.	7,080.	557.	974.
<b>c</b> <u>Telephone</u>	6,080.	4,766.	478.	836.
<b>d</b> <u>Utilities</u>	5,226.	3,835.	506.	885.
<b>e</b> All other expenses	24,328.	21,000.	1,516.	1,812.
<b>25</b> Total functional expenses. Add lines 1 through 24e	43,106,986.	42,601,277.	94,986.	410,723.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**Check if Schedule O contains a response to any question in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>ASSETS</b>	1 Cash — non-interest-bearing		1	
	2 Savings and temporary cash investments	20,222,498.	2	25,872,655.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	79,329.	4	110,755.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D	10a 76,344.		
	b Less: accumulated depreciation	10b 48,006.	34,008.	10c 28,338.
	11 Investments — publicly traded securities	5,426,007.	11	4,664,030.
	12 Investments — other securities. See Part IV, line 11	350,000.	12	0.
	13 Investments — program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	16,199.	15	3,895.
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	26,128,041.	16	30,679,673.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses	89,522.	17	64,692.
	18 Grants payable	20,850.	18	850.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25	110,372.	26	65,542.
<b>NET ASSETS OR FUND BALANCES</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>			
	27 Unrestricted net assets	26,017,669.	27	30,614,131.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b>			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	26,017,669.	33	30,614,131.
34 <b>Total liabilities and net assets/fund balances</b>	26,128,041.	34	30,679,673.	

BAA

Form 990 (2012)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	47,559,207.
2	Total expenses (must equal Part IX, column (A), line 25)	2	43,106,986.
3	Revenue less expenses. Subtract line 2 from line 1	3	4,452,221.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	26,017,669.
5	Net unrealized gains (losses) on investments	5	144,241.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	30,614,131.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response to any question in this Part XII ☐

- 1 Accounting method used to prepare the Form 990
- ☐
- Cash
- ☒
- Accrual
- ☐
- Other

If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.

- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both

☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

- b Were the organization's financial statements audited by an independent accountant?

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:

☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis

- c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

- b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

BAA

Form 990 (2012)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

**2012**

**Open to Public  
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I      b ☐ Type II      c ☐ Type III — Functionally integrated      d ☐ Type III — Non-functionally integrated
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)	10,634,041.	16,778,729.	28,998,795.	39,267,594.	45,908,735.	141,587,894.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>4 Total.</b> Add lines 1 through 3	10,634,041.	16,778,729.	28,998,795.	39,267,594.	45,908,735.	141,587,894.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						21,897,073.
<b>6 Public support.</b> Subtract line 5 from line 4						119,690,821.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
<b>7</b> Amounts from line 4	10,634,041.	16,778,729.	28,998,795.	39,267,594.	45,908,735.	141,587,894.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	284,903.	70,330.	80,800.	206,988.	203,303.	846,324.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>11 Total support.</b> Add lines 7 through 10						142,434,218.
<b>12</b> Gross receipts from related activities, etc (see instructions)					12	

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	84.03 %
<b>15</b> Public support percentage from 2011 Schedule A, Part II, line 14	15	86.70 %

**16a 33-1/3% support test – 2012.** If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒**b 33-1/3% support test – 2011.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐**17a 10%-facts-and-circumstances test – 2012.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐**b 10%-facts-and-circumstances test – 2011.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ ☐**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants'.)						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6</b> <b>Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8</b> <b>Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13</b> <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
<b>14</b> <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2011 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2011 Schedule A, Part III, line 17	<b>18</b>	%

- 19a 33-1/3% support tests – 2012.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐
- b 33-1/3% support tests – 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

## Part IV

**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

This image shows a full page of handwriting practice paper. It features 20 evenly spaced horizontal dashed lines across the entire width of the page, providing a guide for letter height and placement. The background is plain white, and there are no margins or additional markings.



**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**

▶ Complete if the organization answered 'Yes,' to Form 990,  
Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

**2012****Open to Public  
Inspection**

Name of the organization

Employer identification number

Donors Trust, Inc.

52-2166327

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	144.	
2 Aggregate contributions to (during year)	45,587,272.	
3 Aggregate grants from (during year)	38,804,802.	
4 Aggregate value at end of year	27,476,244.	

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

**Part II Conservation Easements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- |  |  |
|--|--|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of an historically important land area |
| <input type="checkbox"/> Protection of natural habitat                                       | <input type="checkbox"/> Preservation of a certified historic structure      |
| <input type="checkbox"/> Preservation of open space  |  |
- 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_
- 4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_
- 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No
- 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

- 1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- |  |            |
|--|------------|
| (i) Revenues included in Form 990, Part VIII, line 1 | ▶ \$ _____ |
| (ii) Assets included in Form 990, Part X             | ▶ \$ _____ |
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items.
- |  |            |
|--|------------|
| a Revenues included in Form 990, Part VIII, line 1 | ▶ \$ _____ |
| b Assets included in Form 990, Part X              | ▶ \$ _____ |

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

	Amount
1 c	
1 d	
1 e	
1 f	

2 a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

**Part V Endowment Funds.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current	(b) Prior year	(c) Two years	(d) Three years	(e) Four years
1 a Beginning of year balance	24,001,854.	16,684,776.	12,051,906.	8,939,680.	9,448,610.
b Contributions	45,586,772.	39,141,594.	28,817,945.	16,592,079.	10,548,791.
c Net investment earnings, gains, and losses	1,026,829.	-154,463.	249,299.	324,215.	-472,097.
d Grants or scholarships	40,276,542.	29,525,114.	22,172,327.	12,641,403.	9,366,969.
e Other expenditures for facilities and programs	1,657,333.	1,712,039.	1,912,824.	976,327.	1,103,256.
f Administrative expenses	522,470.	432,900.	349,223.	186,338.	115,399.
g End of year balance	28,159,110.	24,001,854.	16,684,776.	12,051,906.	8,939,680.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ 100.00 %

b Permanent endowment ▶ 0.00 %

c Temporarily restricted endowment ▶ 0.00 %

The percentages in lines 2a, 2b, and 2c should equal 100%

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		X
3a(ii)		X
3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements	18,695.		6,582.	12,113.
d Equipment	29,973.		23,048.	6,925.
e Other	27,676.		18,376.	9,300.
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				28,338.

BAA

Schedule D (Form 990) 2012

**Part VII Investments – Other Securities.** See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) ▶		

**Part VIII Investments – Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶		

**Part IX Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶	

**Part X Other Liabilities.** See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶	

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	47,693,448.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains on investments	<b>2a</b>	144,241.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	144,241.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	47,549,207.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	10,000.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	10,000.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	47,559,207.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	43,096,986.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	43,096,986.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	10,000.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	10,000.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	43,106,986.

**Part XIII Supplemental Information**

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4; Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Pt XII Line 4b Legal fee recovery treated as revenue for tax purposes and

Pt XII Line 4b expense reduction for book purposes

Pt XI Line 4b Legal fee recovery treated as revenue for tax purposes and

Pt XI Line 4b expense reduction for book purposes

Sch D Pt V L4 The endowment funds are held for use in the programs

Sch D Pt V L4 described in Part III Line 4 of this Form 990

**Part XIII** Supplemental Information *(continued)*

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

**2012**

**Open to Public  
Inspection**

Name of the organization

Employer identification number

Donors Trust, Inc.

52-2166327

**Part I General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non cash assistance	(h) Purpose of grant or assistance
(1) <u>See continuation pages</u>							
(2) -----							
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							
(8) -----							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

▶ 182

3 Enter total number of other organizations listed in the line 1 table

▶ 0

## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$70,000 00	N/A	N/A	N/A	for general operations
Salvation Army PO Box 14189 Cincinnati, OH 45250	22-2406433	501(c)(3)	\$80,000 00	N/A	N/A	N/A	for the general fund (\$40,000 00) and for the Kroc Center (\$40,000 00)
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$0 00	\$974 19	Book	Equipment	for The Philanthropic Enterprise project - net value of equipment transferred
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for The Philanthropic Enterprise project
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations
National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations
Salvation Army-DC 2626 Pennsylvania Avenue, NW Washington, DC 20037	22-2406433	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U.S.

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Smithsonian Institution PO Box 37012, MRC 035 Washington, DC 20013	53-0206027	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations
Boy Scouts of America 9190 Rockville Pike Bethesda, MD 20814	22-1576300	501(c)(3)	\$300 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
President and Fellows of Harvard College 79 John F. Kennedy Street Taubman 306 Cambridge, MA 02138	04-2103580	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for support of PEPG, directed by Prof. Paul Peterson
Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013	52-1975211	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Chapman University One University Drive Orange, CA 92866	95-1643992	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for the general operations of CCJ Clinic



## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Project Veritas 1214 West Boston Post Road Number 145 Mamaroneck, NY 10543	27-2894856	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for Liberty Coalition Development
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$3,000 00	N/A	N/A	N/A	for general operations
Young America's Foundation 110 Elden Street Herndon, VA 20170-4891	23-7042029	501(c)(3)	\$3,000 00	N/A	N/A	N/A	for support of the NJ Reagan Day Celebration
GMU Foundation (Economics Dept) Enterprise Hall Fairfax, VA 22030-4444	54-1603842	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Dartmouth Review PO Box 343 Hanover, NH 03755-0343	02-0222111	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for operations
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Sutherland Institute Gateway Tower West Building 15 West South Temple, Suite 200 Salt Lake City, UT 84101	87-0531727	501(c)(3)	\$140,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Independence Institute 727 East 16th Avenue Denver, CO 80203	84-0990300	501(c)(3)	\$150 00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for Corboy v. Louie
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for the documentary project on Whittaker Chambers
Becket Fund for Religious Liberty 3000 K Street, NW Suite 220 Washington, DC 20007	52-1858532	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
E Plunbus Unum Films 2247 15th Avenue West Seattle, WA 98166	91-2053400	501(c)(3)	\$25,000 00	N/A	N/A	N/A	to teach free market economics to high schoolers and home schoolers
Manjuana Policy Project Foundation PO Box 77492 Washington, DC 20013	52-1975211	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations

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Teneo Inc 1015 18th Street, NW Suite 425 Washington, DC 20036	80-0305723	501(c)(3)	\$120,000 00	N/A	N/A	N/A	for general operations
Center for Competitive Politics 124 South West Street Suite 201 Alexandria, VA 22314	20-3676886	501(c)(3)	\$125,000 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$200,000 00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$200,000 00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$300,000 00	N/A	N/A	N/A	for general operations
Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609	52-1600481	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
Commentary, Inc 561 7th Avenue 16th Floor New York, NY 10018-1816	13-3610041	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations

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Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for the matching grant challenge
Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609	52-1600481	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938	23-6050131	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the "What So Proudly We Hail" Project
Galen Institute PO Box 320010 Alexandria, VA 22320-0010	54-1770524	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
ConSource, Inc (The Constitutional Sources Project) 1700 K Street, NW c/o Winston & Strawn Washington, DC 20006	20-2932856	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
NFIB Small Business Legal Center 1201 F Street, NW Suite 200 Washington, DC 20004	62-1570449	501(c)(3)	\$350,000 00	N/A	N/A	N/A	for general operations
Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102	45-2481867	501(c)(3)	\$958,000 00	N/A	N/A	N/A	for general operations

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The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015	26-2521115	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Becket Fund for Religious Liberty 3000 K Street, NW Suite 220 Washington, DC 20007	52-1858532	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
American Friends of IEA 1201 L St, NW Washington, DC 20005	54-1899539	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for Outreach/Discovery Program (10k) & for Network for a Free Society (10k)
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Discovery Institute 1511 Third Avenue, Suite 808 Seattle, WA 98101	91-1521697	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for The Philanthropic Enterprise project

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## Part II, Grants to Organizations and Governments in the U.S.

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Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$197,950 00	N/A	N/A	N/A	for the Environmental Educational Fund
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for the Environmental Education Fund
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for Liberty Coalition Development
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506	52-1455677	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for Walter Williams' TV Show
Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564	52-1526916	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$200,000 00	N/A	N/A	N/A	for the support of the Oregon Capitol Watch Fdn (directed by Jeff Kropf)

## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

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Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for the Environmental Education Fund
Center for Independent Employees PO Box 2421 Spartanburg, SC 29304	26-0005176	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
National Center for Public Policy Research, Inc 501 Capitol Court, NE Suite 200 Washington, DC 20002	52-1226614	501(c)(3)	\$35,000 00	N/A	N/A	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for the 2012 Liberal Leaders Investigative Research Project
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$75,000 00	N/A	N/A	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$80,000 00	N/A	N/A	N/A	for the 2012 Liberal Leaders Market Research Project

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Think Freely Media, Inc 13000 Lindbergh Boulevard Suite 103, Box 152 Fort Myers, FL 33913	27-1110796	501(c)(3)	\$95,000 00	N/A	N/A	N/A	for general operations
Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609	52-1600481	501(c)(3)	\$140,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$399,960 00	N/A	N/A	N/A	for the Environmental Education Fund
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$495,000 00	N/A	N/A	N/A	for the Environmental Education Fund
Public Notice Research and Education Fund 1220 North Fillmore Street Suite 300 Arlington, VA 22201-6501	27-3197768	501(c)(3)	\$150,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$600 00	N/A	N/A	N/A	for general operations
National Center for Public Policy Research, Inc 501 Capitol Court, NE Suite 200 Washington, DC 20002	52-1226614	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
Foundation for Cultural Review 900 Broadway Suite 602 New York, NY 10003	13-3108424	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for Gala 30th Anniversary Dinner for The New Center on April 26, 2012



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Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for the Illinois Chapter
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Smithsonian Institution PO Box 37012, MRC 035 Washington, DC 20013	53-0206027	501(c)(3)	\$64,935 00	N/A	N/A	N/A	for Proposal ID #442-V101, performed under the direction of Dr. Willie Soon
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$70,000 00	N/A	N/A	N/A	for litigation and/or legal research pursuant to 2012 election coverage
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for the President's Club
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations

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Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$5,000 00	N/A	N/A	N/A	to purchase 125 copies of Ladies for Liberty & James Madison for seminars
Fourth Presbyterian School 10701 South Glen Road Potomac, MD 20854	52-2065223	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the fundraising campaign
New York University 726 Broadway 2nd Floor New York, NY 10003	13-5562308	501(c)(3)	\$15,000 00	N/A	N/A	N/A	to support the work of Professor Mario Rizzo
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$16,600 00	N/A	N/A	N/A	for Nepalese student scholarships & funding for Professor Andrew P. Morin
Becket Fund for Religious Liberty 3000 K Street, NW Suite 220 Washington, DC 20007	52-1858532	501(c)(3)	\$75,000 00	N/A	N/A	N/A	for general operations
Discovery Institute 1511 Third Avenue, Suite 808 Seattle, WA 98101	91-1521697	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$400,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for the Environmental Education Fund

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Christian Foundation for Children and Aging PO Box 219114 Kansas City, MO 64121-9114	43-1243999	501(c)(3)	\$400.00	N/A	N/A	N/A	for sponsorship of Adriane Mamanta Rivera
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for Liberty Coalition Development
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$1,250.00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$12,500.00	N/A	N/A	N/A	for The Philanthropic Enterprise project
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$50,000.00	N/A	N/A	N/A	for general operations
Legacy Foundation c/o The Security National Bank 601 Pierce Street, Trust Department Sioux City, IA 51101-1205	26-3853831	501(c)(3)	\$900,000.00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$2,700.00	N/A	N/A	N/A	for Acton University

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Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
New York Historical Society 170 Central Park West New York, NY 10024	13-1624124	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the Chairman's Council Donation
American Action Forum 1401 New York Avenue, NW Suite 1200 Washington, DC 20005	27-0567765	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
Independent Women's Forum 1875 I Street, NW Suite 500 Washington, DC 20006	54-1670627	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations
Michigan State University 324-A South Kedzie Hall East Lansing, MI 48824	38-2015695	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for the 2011-2012 academic year JMC-Ventas Post- Doctoral Fellowships
Students for Liberty PO Box 17321 Arlington, VA 22216-7321	94-3435899	501(c)(3)	\$35,000 00	N/A	N/A	N/A	for the Visibility Campaign
Boston College 200 McGuinn Hall, Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467	04-2103545	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for Post-Doctoral Fellowship & support of Program for Study of W Heritage

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Trustees of Princeton University Bobst Hall 83 Prospect Avenue Princeton, NJ 08540-5210	21-0634501	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for the James Madison Program in American Ideals and Institutions
Harvard University Knafel Building - Harvard University 1737 Cambridge Street Cambridge, MA 02138	53-0199180	501(c)(3)	\$300,000 00	N/A	N/A	N/A	for the Ayaan Hirsi-Ali Fellowship
The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015	26-2521115	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$500,000 00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for the 2012 Annual Fund (2 1 matching challenge)
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for annual dinner
GMU Foundation Department of Economics, Enterprise Hall George Mason University Fairfax, VA 22030	54-1603842	501(c)(3)	\$5,000 00	N/A	N/A	N/A	40th Anniversary Gala

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Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036	13-2943020	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$8,231 63	N/A	N/A	N/A	for The Philanthropic Enterprise project
Landmark Legal Foundation 19415 Deerfield Avenue Suite 312 Leesburg, VA 20176	51-0203802	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the allegation of misconduct by Wisconsin Judges
Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191	54-1429009	501(c)(3)	\$10,000 00	N/A	N/A	N/A	in response to the Tell the Truth event (challenge grant)
Headspring Group, Inc PO Box 19366 Kalamazoo, MI 49019	27-0904516	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
Michigan State University 324-A South Kedzie Hall East Lansing, MI 48824	38-2015695	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for the 2012-2013 academic year JMC-Ventas Post- Doctoral Fellowships
Catholic Association Foundation 3007 P Street, NW Washington, DC 20007	20-2387967	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations

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University of Notre Dame 110 Grace Hall Tocqueville Center, University of Notre Dame Notre Dame, IN 46556	35-0868188	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for Post-Doctoral Fellowship & support at The Tocqueville Center
University of Texas - Austin 1 University Station C4100 Austin, TX 78712	74-6000203	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for Post-Doctoral Fellowship & related support at Thomas Jefferson Center
University of Virginia Foundation Dept of Politics, University of Virginia 232 Cabell Hall, PO Box 400787 Charlottesville, VA 22904-4787	54-1682176	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for Post-Doctoral Fellowship & Program for Constitutionalism & Democracy
Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the Civic Literacy Project
NFIB Small Business Legal Center 1201 F Street, NW Suite 200 Washington, DC 20004	62-1570449	501(c)(3)	\$150,000 00	N/A	N/A	N/A	for general operations
Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024	52-1885088	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
George W Bush Presidential Center PO Box 600610 Dallas, TX 75360	20-4119317	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the annual Hamilton Dinner (May 21)

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101	23-2473845	501(c)(3)	\$25,000.00	N/A	N/A	N/A	for general operations
Project Ventas 1214 West Boston Post Road Number 145 Mamaroneck, NY 10543	27-2894856	501(c)(3)	\$49,500.00	N/A	N/A	N/A	for general operations
Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$34,000.00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for Liberty Coalition Development
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for general operations
Jerusalem Institute for Market Studies 9728 South Crescent View Drive Boynton Beach, FL 33437	20-0105601	501(c)(3)	\$55,000.00	N/A	N/A	N/A	for general operations
Witherspoon Institute 16 Stockton Street Princeton, NJ 08540	55-0835528	501(c)(3)	\$125,000.00	N/A	N/A	N/A	for Jennifer Bryson's work on Islam and Civil Society



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Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564	52-1526916	501(c)(3)	\$200,000.00	N/A	N/A	N/A	for general operations
Hillsdale College 33 East College Street Hillsdale, MI 49242	38-1374230	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191	54-1429009	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations
American Spectator Foundation 1611 North Kent Street Suite 901 Arlington, VA 22209-2111	23-7002632	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations
Foundation for Cultural Review 900 Broadway Suite 602 New York, NY 10003	13-3108424	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations
Hudson Institute 1015 15th Street, NW 6th Floor Washington, DC 20005-2705	13-1945157	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for the support of Martin Wooster
Keren Yehoshua v'Yisroel Foundation 125 Carey Street Lakewood, NJ 08701	22-3209160	501(c)(3)	\$10,000.00	N/A	N/A	N/A	for the support of Binyamin L. Jolkovsky, Editor-in-Chief of JWR

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

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Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for support of Jim Bowman (\$10k) and for support of the film series (\$5k)
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$25,000.00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$25,000.00	N/A	N/A	N/A	for general operations
Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013	52-1975211	501(c)(3)	\$30,000.00	N/A	N/A	N/A	for general operations
American Majority PO Box 87 Purcellville, VA 20134	26-1501154	501(c)(3)	\$50,000.00	N/A	N/A	N/A	for general operations
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529	13-6006960	501(c)(3)	\$50,000.00	N/A	N/A	N/A	for general operations
Independent Women's Forum 1875 I Street, NW Suite 500 Washington, DC 20006	54-1670627	501(c)(3)	\$100,000.00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$150,000.00	N/A	N/A	N/A	for general operations

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Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506	52-1455677	501(c)(3)	\$150,000.00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$150,000.00	N/A	N/A	N/A	for general operations
International Foundation for Research in Experimental Economics 2122 East Camino El Ganado Tucson, AZ 85718	86-0879713	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations
National Center for Public Policy Research, Inc. 501 Capitol Court, NE Suite 200 Washington, DC 20002	52-1226614	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for support of Jeff Stier's work
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$6,000.00	N/A	N/A	N/A	for Econ Journal Watch
Imagine Science Films 593 10th Street Suite 3L Brooklyn, NY 11215-4401	80-0215101	501(c)(3)	\$7,000.00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$7,000.00	N/A	N/A	N/A	for general operations
Montana State University Foundation PO Box 172750 Bozeman, MT 59717-2750	81-6001649	501(c)(3)	\$7,000.00	N/A	N/A	N/A	for support of Professor Dave Sands' bioprecipitation research

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Prometheus Institute 18400 Von Karman Avenue Suite 610 Irvine, CA 92612	20-3558542	501(c)(3)	\$7,000 00	N/A	N/A	N/A	for general operations
National Council for Adoption 225 North Washington Street Alexandria, VA 22314-2561	75-1721671	501(c)(3)	\$7,500 00	N/A	N/A	N/A	for general operations
Skeptics Society 2761 North Marengo Avenue Pasadena, CA 91001	95-4550781	501(c)(3)	\$8,000 00	N/A	N/A	N/A	for Skepticism in the Classroom
East Harlem Churches & Community Urban Center 325 East 101st Street New York, NY 10029	13-2765924	501(c)(3)	\$10,000 00	N/A	N/A	N/A	to support the Booker T Washington Learning Center
Students for Liberty PO Box 17321 Arlington, VA 22216-7321	94-3435899	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Museum of Mathematics 134 West 26th Street Suite 4S New York, NY 10001-6803	27-1450809	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Project Veritas 1214 West Boston Post Road Number 145 Mamaroneck, NY 10543	27-2894856	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004	86-0597661	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations

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Howard Center 934 North Main Street Rockford, IL 61103	54-1788267	501(c)(3)	\$25,000.00	N/A	N/A	N/A	for WCF-Madrid sponsorship funding
Families Against Mandatory Minimums Foundation 1100 H Street, NW Suite 1000 Washington, DC 20005	52-1750246	501(c)(3)	\$30,000.00	N/A	N/A	N/A	for general operations
Metanexus Institute 328 8th Avenue Suite 145 New York, NY 10103-1000	23-2977021	501(c)(3)	\$45,000.00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$50,000.00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$100,000.00	N/A	N/A	N/A	for general operations
Sutherland Institute Gateway Tower West Building 15 West South Temple, Suite 200 Salt Lake City, UT 84101	87-0531727	501(c)(3)	\$100,000.00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$280,000.00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$100,000.00	N/A	N/A	N/A	for general operations

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Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$1,150,000 00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$6,000 00	N/A	N/A	N/A	for general operations
National Dance Institute Center for Learning & the Arts 217 West 147th Street New York, NY 10039	13-2890779	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Students for Life of America 9255 Center Street Suite 300 Manassas, VA 20110	52-1576352	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
Energy & Environment Legal Institute 2020 Pennsylvania Avenue, NW Suite 186 Washington, DC 20006-1811	26-4239065	501(c)(3)	\$60,000 00	N/A	N/A	N/A	to support Chns Horner's research
Wyoming Liberty Group 1902 Thomes Avenue Suite 201 Cheyenne, WY 82001-3549	26-2828115	501(c)(3)	\$150,000 00	N/A	N/A	N/A	for general operations
Johns Hopkins University 600 N Wolfe Street - Dept of Neurosurgery - Meyer Bldg, Room 7-113 Baltimore, MD 21287	52-0595110	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for The Wilmer Eye Institute (Susan B Bressler, M D )
Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for the Civic Literacy Project

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Becket Fund for Religious Liberty 3000 K Street, NW Suite 220 Washington, DC 20007	52-1858532	501(c)(3)	\$75,000 00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$105,000 00	N/A	N/A	N/A	for the Civic Literacy Project
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529	13-6006960	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564	52-1526916	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for Liberty Coalition Development
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for the Capital Campaign

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Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$2,500.00	N/A	N/A	N/A	for the Institute's Capital Campaign
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$5,000.00	N/A	N/A	N/A	to support Acton's participation in the JIMS conference in Israel
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$8,000.00	N/A	N/A	N/A	for Acton University Scholarships
Doc Emet Productions, Inc PO Box 339 Lexington, MA 02420	26-2208183	501(c)(3)	\$10,000.00	N/A	N/A	N/A	for general operations
Clare Boothe Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170	54-1672138	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for general operations
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$25,000.00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$30,000.00	N/A	N/A	N/A	for general operations



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Catholic Association Foundation 3007 P Street, NW Washington, DC 20007	20-2387967	501(c)(3)	\$45,000.00	N/A	N/A	N/A	for general operations
Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013	52-1975211	501(c)(3)	\$50,000.00	N/A	N/A	N/A	for the Colorado Project
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$300,000.00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$2,800.00	N/A	N/A	N/A	for the 2012 annual dinner
Heartland Institute One South Wacker Drive Suite 2740 Chicago, IL 60606	36-3309812	501(c)(3)	\$100,000.00	N/A	N/A	N/A	for the Seventh International Conference on Climate Change
Public Notice Research and Education Fund 1220 North Fillmore Street Suite 300 Arlington, VA 22201-6501	27-3197768	501(c)(3)	\$675,000.00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$2,000.00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$2,000.00	N/A	N/A	N/A	for general operations

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Catholic Association Foundation 3007 P Street, NW Washington, DC 20007	20-2387967	501(c)(3)	\$3,000 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$4,200 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
American Majority PO Box 87 Purcellville, VA 20134	26-1501154	501(c)(3)	\$7,000 00	N/A	N/A	N/A	for general operations
Russell Kirk Center for Cultural Renewal PO Box 4 Mecosta, MI 49332	38-3443798	501(c)(3)	\$7,500 00	N/A	N/A	N/A	to support writing & pulication of a volume of The Letters of Russell Kirk
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$40,000 00	N/A	N/A	N/A	for general operations
1851 Center for Constitutional Law 208 East State Street Columbus, OH 43215	27-1636436	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
ConSource, Inc (The Constitutional Sources Project) 1700 K Street, NW c/o Winston & Strawn Washington, DC 20006	20-2932856	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations

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National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191	54-1429009	501(c)(3)	\$500 00	N/A	N/A	N/A	for Tell The Truth - 2012
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Catholic Association Foundation 3007 P Street, NW Washington, DC 20007	20-2387967	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
New America Foundation 1899 L Street, NW Suite 400 Washington, DC 20036	52-2096845	501(c)(3)	\$60,000 00	N/A	N/A	N/A	fellowship to research book on counterterrorism, rule of law & sovereignty

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University of Arizona Foundation PO Box 210027 Tucson, AZ 85721-0027	86-6050388	501(c)(3)	\$76,000.00	N/A	N/A	N/A	for the Center of the <i>Philosophy of Freedom</i>
Energy & Environment Legal Institute 2020 Pennsylvania Avenue, NW Suite 186 Washington, DC 20006-1811	26-4239065	501(c)(3)	\$125,000.00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$150,000.00	N/A	N/A	N/A	for general operations
Troy University Foundation 211 Wnght Hall Troy, AL 36082	63-6067755	501(c)(3)	\$20,000.00	N/A	N/A	N/A	for the Manuel H. Johnson Center for Political Economy (new faculty member)
Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$35,000.00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$20,000.00	N/A	N/A	N/A	for the Environmental Education Fund
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$1,200.00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations

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Frontiers of Freedom Institute, Inc 4094 Majestic Lane Suite 380 Fairfax, VA 22033	54-1773197	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for the 2012 annual dinner
The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015	26-2521115	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for Liberty Coalition Development
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$1,500 00	N/A	N/A	N/A	for general operations
Shenandoah University 1460 University Drive Winchester, VA 22601-5100	54-0525605	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for the Hart Project
Independent Women's Forum 1875 I Street, NW Suite 500 Washington, DC 20006	54-1670627	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Langley School 1411 Balls Hill Road McLean, VA 22101	54-0673568	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations
Foreign Policy Initiative 11 Dupont Circle, NW Suite 325 Washington, DC 20036	26-4392915	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Institute for the Study of War Inc. 1400 16th Street, NW Suite 515 Washington, DC 20036	26-0273675	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Think Freely Media, Inc 13000 Lindbergh Boulevard Suite 103, Box 152 Fort Myers, FL 33913	27-1110796	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$330,000 00	N/A	N/A	N/A	for general operations
East Harlem Churches & Community Urban Center 325 East 101st Street New York, NY 10029	13-2765924	501(c)(3)	\$3,000 00	N/A	N/A	N/A	to support the Booker T Washington Learning Center
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$300 00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$300 00	N/A	N/A	N/A	for general operations

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Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506	52-1455677	501(c)(3)	\$3,500 00	N/A	N/A	N/A	for the Don Boudreaux book project
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$4,000 00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$7,500 00	N/A	N/A	N/A	in support of Sally Satel's work
Lake Forest College 555 North Shendan Road Lake Forest, IL 60045	36-2167770	501(c)(3)	\$7,500 00	N/A	N/A	N/A	for general operations
Wakefield School PO Box 107 The Plains, VA 20198	54-1096344	501(c)(3)	\$7,500 00	N/A	N/A	N/A	for general operations
American Majority PO Box 87 Purcellville, VA 20134	26-1501154	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
NFIB Small Business Legal Center 1201 F Street, NW Suite 200 Washington, DC 20004	62-1570449	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations

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Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036	52-1162185	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$240,000 00	N/A	N/A	N/A	for general operations
Independence Institute 727 East 16th Avenue Denver, CO 80203	84-0990300	501(c)(3)	\$150,000 00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203	48-0891418	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Hillsdale College 33 East College Street Hillsdale, MI 49242	38-1374230	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations



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Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036	13-2943020	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Texas Public Policy Foundation 900 Congress Avenue Suite 400 Austin, TX 78701	74-2524057	501(c)(3)	\$11,000 00	N/A	N/A	N/A	for the Building Campaign (\$1k) & for education & general operations (\$10k)
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$84,000 00	N/A	N/A	N/A	for the Citizen Watchdog Program in North Carolina
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$1,000,000 00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$17,000 00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
National Organization for Marriage Education Fund 2029 K Street, NW Suite 300 Washington, DC 20006	20-7472471	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations

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Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$2,300,000 00	N/A	N/A	N/A	for general operations
National Center for Policy Analysis 12770 Coit Road Suite 800 Dallas, TX 75251-1339	75-1804932	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$125,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for Liberty Coalition Development
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$175,000 00	N/A	N/A	N/A	for general operations
Independent Institute 100 Swan Way Oakland, CA 94621-1428	94-3008370	501(c)(3)	\$4,000 00	N/A	N/A	N/A	for general operations
Appropriate Infrastructure Development Group PO Box 104 Weston, MA 02493-0005	68-0589005	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Metanexus Institute 328 8th Avenue Suite 145 New York, NY 19103-1000	23-2977021	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations

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New York University 726 Broadway 2nd Floor New York, NY 10003	13-5562308	501(c)(3)	\$6,000 00	N/A	N/A	N/A	for the Bellevue Literary Press
Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036	13-2943020	501(c)(3)	\$7,000 00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$11,000 00	N/A	N/A	N/A	for general operations
HopeMob 18842 Teller Avenue Irvine, CA 92612-1615	27-3204358	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$45,000 00	N/A	N/A	N/A	for general operations
The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015	26-2521115	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$42,000 00	N/A	N/A	N/A	for general operations
Cause of Action 1919 Pennsylvania Avenue NW Suite 650 Washington, DC 20006	45-2805977	501(c)(3)	\$300,000 00	N/A	N/A	N/A	for general operations

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National Organization for Marriage Education Fund 2029 K Street, NW Suite 300 Washington, DC 20006	20-7472471	501(c)(3)	\$500 00	N/A	N/A	N/A	for the Ruth Institute
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Institute for Energy Research 1100 H Street, NW Suite 400 Washington, DC 20005	76-0149778	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations
Public Notice Research and Education Fund 1220 North Fillmore Street Suite 300 Arlington, VA 22201-6501	27-3197768	501(c)(3)	\$1,050,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$200 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$300 00	N/A	N/A	N/A	for general operations
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations

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Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$3,000.00	N/A	N/A	N/A	for the Venezuela Book Project
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations
Foundation for Cultural Review 900 Broadway Suite 602 New York, NY 10003	13-3108424	501(c)(3)	\$10,000.00	N/A	N/A	N/A	for conferences, seminars, articles, & lectures for The New Cntenon
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for general operations
Center for Excellence in Higher Education 8520 Allison Pointe Boulevard Suite 220 Indianapolis, IN 46250	20-8091013	501(c)(3)	\$59,400.00	N/A	N/A	N/A	for general operations
Northwestern University 619 Clark Street Evanston, IL 60201	36-2167817	501(c)(3)	\$100,000.00	N/A	N/A	N/A	for a Searle Economics fellowship
Texas A&M 400 Harvey Mitchell Pky S Ste 300 College Station, TX 77845		501(c)(3)	\$100,000.00	N/A	N/A	N/A	for a Searle Economics fellowship
George Mason University Enterprise Hall FL 3 MSN 3g4 Fairfax VA 22030		501(c)(3)	\$107,500.00	N/A	N/A	N/A	for a Searle Economics fellowship

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Christian Foundation for Children and Aging PO Box 219114 Kansas City, MO 64121-9114	43-1243999	501(c)(3)	\$400.00	N/A	N/A	N/A	for sponsorship of Castrillon (\$360), Christmas Fund (\$20) & Bday Fund (\$20)
Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203	48-0891418	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for Liberty Coalition Development
Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191	54-1429009	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, CA 94111	94-2528433	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$2,500.00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$2,500.00	N/A	N/A	N/A	for general operations

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Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938	23-6050131	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for the Annual Dinner (October 18, 2012)
Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for cooperating w/ civil society groups w/ a footprint in African Continent
Young America's Foundation 110 Elden Street Herndon, VA 20170-4891	23-7042029	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$105,000 00	N/A	N/A	N/A	to assist the work of expanding its efforts to cover global issues
Legacy Foundation c/o The Security National Bank 601 Pierce Street, Trust Department Sioux City, IA 51101-1205	26-3853831	501(c)(3)	\$800,000 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Independence Institute 727 East 16th Avenue Denver, CO 80203	84-0990300	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations

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James Madison Institute for Public Policy The Columns 100 North Duval Street Tallahassee, FL 32301	59-2811908	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Young America's Foundation 110 Elden Street Hemdon, VA 20170-4891	23-7042029	501(c)(3)	\$1,500 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
Clare Boothe Luce Policy Institute 112 Elden Street Suite P Hemdon, VA 20170	54-1672138	501(c)(3)	\$4,000 00	N/A	N/A	N/A	for general operations
Gettysburg College Weidensall Hall 300 North Washington Street Gettysburg, PA 17325-1485	23-1352641	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for The Civil War Era Studies Program
Teneo Inc 1015 18th Street, NW Suite 425 Washington, DC 20036	80-0305723	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
Community Youth Athletic Center 1018 National City Boulevard National City, CA 91950-3206	33-0779893	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Emory University 1599 Clifton Road NE 4th FL Atlanta, GA 30322	58-0566256	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for The Program in Democracy and Citizenship



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Parents in Charge Foundation 9900 Main Street Suite 303 Fairfax, VA 22031-3907	54-2024931	501(c)(3)	\$60,000 00	N/A	N/A	N/A	for general operations
Lucy Burns Institute 301 South Bedford Street Suite 6 Madison, WI 53703-9691	20-8036372	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Discovery Institute 1511 Third Avenue, Suite 808 Seattle, WA 98101	91-1521697	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
E Plunbus Unum Films 2247 15th Avenue West Seattle, WA 98166	91-2053400	501(c)(3)	\$7,000 00	N/A	N/A	N/A	for the Economic Thinking program
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$7,500 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Americans for Tax Reform Foundation 722 12th Street, NW Fourth Floor Washington, DC 20005	52-1400492	501(c)(3)	\$40,000 00	N/A	N/A	N/A	for general operations
Landmark Legal Foundation 19415 Deerfield Avenue Suite 312 Leesburg, VA 20176	51-0203802	501(c)(3)	\$40,000 00	N/A	N/A	N/A	for general operations

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National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$40,000 00	N/A	N/A	N/A	for general operations
National Foundation for Teaching Entrepreneurship 120 Wall Street 18th Floor New York, NY 10005	13-3408731	501(c)(3)	\$76,000 00	N/A	N/A	N/A	in support of the Founders Fund for the work of Steve Manotti
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024	52-1885088	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Gun Owners Foundation 8001 Forbes Place Suite 102 Springfield, VA 22151	52-1297360	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations

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(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191	54-1429009	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$24,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$30,000 00	N/A	N/A	N/A	for general operations
National Black Chamber of Commerce 1350 Connecticut Avenue, NW Suite 405 Washington, DC 20036	35-1889294	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$200,000 00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$430,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

## Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$100.76	N/A	N/A	N/A	for events
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$500.00	N/A	N/A	N/A	for Hawaii Liberty Coalition
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$1,000.00	N/A	N/A	N/A	in support of the Center for Advancing Capitalism
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$1,500.00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$2,500.00	N/A	N/A	N/A	in support of the Annual Banquet
Students for Liberty PO Box 17321 Arlington, VA 22216-7321	94-3435899	501(c)(3)	\$2,500.00	N/A	N/A	N/A	for Poker Night in New York City (September 13, 2012)
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529	13-6006960	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

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Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$6,000 00	N/A	N/A	N/A	for general operations
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$7,875 00	N/A	N/A	N/A	for the film STATE OF CONTROL
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Science Festival Foundation 475 Riverside Drive Suite 950 New York, NY 10015	43-2095418	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Students for Liberty PO Box 17321 Arlington, VA 22216-7321	94-3435899	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for a F A Hayek Sponsorship of the Chanty Poker event
Intelligence Squared U S Foundation 590 Madison Avenue 30th Floor New York, NY 10022-8547	27-1022579	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations
Georgetown University Tocqueville Forum 3240 Prospect St NW, Third Floor Washington, DC 20007	53-0196603	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for the Center on the Constitution

## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

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Regular Folks United, Inc 646 Admiral Drive Suite 146 Annapolis, MD 21401	26-2598301	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Ministry Services Group 11625 Rainwater Drive, NE Suite 500 Alpharetta, GA 30009	01-0654014	501(c)(3)	\$85,000 00	N/A	N/A	N/A	for general operations
Center for Excellence in Higher Education 8520 Allison Pointe Boulevard Suite 220 Indianapolis, IN 46250	20-8091013	501(c)(3)	\$352,440 00	N/A	N/A	N/A	for general operations
Legacy Foundation c/o The Security National Bank 601 Pierce Street, Trust Department Sioux City, IA 51101-1205	26-3853831	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
Cause of Action 1919 Pennsylvania Avenue NW Suite 650 Washington, DC 20006	45-2805977	501(c)(3)	\$700,000 00	N/A	N/A	N/A	for general operations
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$750,000 00	N/A	N/A	N/A	for general operations
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Gallatin Valley Land Trust 25 North Wilson Avenue Suite E Bozeman, MT 59715	81-0464513	501(c)(3)	\$6,000 00	N/A	N/A	N/A	in support of Whitney Tilt's flora book

## Sch I, Grants to Organizations and Individuals in the U.S.

## Part II, Grants to Organizations and Governments in the U.S.

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East Harlem Churches & Community Urban Center 325 East 101st Street New York, NY 10029	13-2765924	501(c)(3)	\$7,000.00	N/A	N/A	N/A	for general operations
Museum of the Rockies 600 West Kagy Boulevard Bozeman, MT 59717	81-6016828	501(c)(3)	\$8,000.00	N/A	N/A	N/A	for the ISPH 2013 conference
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$10,000.00	N/A	N/A	N/A	for the LearnLiberty org program
Johns Hopkins University 600 N Wolfe Street - Dept of Neurosurgery - Meyer Bldg, Room 7-113 Baltimore, MD 21287	52-0595110	501(c)(3)	\$12,000.00	N/A	N/A	N/A	in support of Neurosurgery (Dr. Henry Brem)
PERC 2048 Analysis Drive Suite A Bozeman, MT 59718	81-0393444	501(c)(3)	\$12,000.00	N/A	N/A	N/A	in support of Whitney Tilt's fellowship
Family Taxpayers Foundation 8 East Main Street Carpentersville, IL 60110	36-3895370	501(c)(3)	\$50,000.00	N/A	N/A	N/A	for general operations
Hillsdale College 33 East College Street Hillsdale, MI 49242	38-1374230	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$5,000.00	N/A	N/A	N/A	for the Matching Gift Challenge from the M. J. Murdock Chantable Trust

## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118	20-2669700	501(c)(3)	\$8,932 09	N/A	N/A	N/A	for general operations
Independent Women's Forum 1875 I Street, NW Suite 500 Washington, DC 20006	54-1670627	501(c)(3)	\$35,000 00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$60,000 00	N/A	N/A	N/A	for general operations
Foreign Policy Initiative 11 Dupont Circle, NW Suite 325 Washington, DC 20036	26-4392915	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Catholic Association Foundation 3007 P Street, NW Washington, DC 20007	20-2387967	501(c)(3)	\$125,000 00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$300,000 00	N/A	N/A	N/A	for general operations
Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102	45-2481867	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
Sargasso Sea Project 1630 Connecticut Avenue, NW Suite 300 Washington, DC 20009	27-3229137	501(c)(3)	\$6,000 00	N/A	N/A	N/A	for general operations



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American Spectator Foundation 1611 North Kent Street Suite 901 Arlington, VA 22209-2111	23-7002632	501(c)(3)	\$10,000 00	N/A	N/A	N/A	in support of the annual dinner on November 14, 2012
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$23,400 00	N/A	N/A	N/A	in support of the annual dinner
Commentary, Inc 561 7th Avenue 16th Floor New York, NY 10018-1816	13-3610041	501(c)(3)	\$25,000 00	N/A	N/A	N/A	in support of the dinner on December 3, 2012
Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$40,000 00	N/A	N/A	N/A	for general operations
Becket Fund for Religious Liberty 3000 K Street, NW Suite 220 Washington, DC 20007	52-1858532	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Yale University YCRI, Rozenkranz Hall 115 Prospect Street, PO Box 208206 New Haven, CT 06520-8206	06-0646973	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for JMC-Veritas High Ed Init Post-Doc Fellwshp in Center for Rep Institutn
e21 A 21st Century Economic Policy Initiative 1150 17th Street, NW Suite 504 Washington, DC 20036-4621	27-0200689	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

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Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$115,000 00	N/A	N/A	N/A	for general operations
Boy Scouts of America 9190 Rockville Pike Bethesda, MD 20814	22-1576300	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Students for Liberty PO Box 17321 Arlington, VA 22216-7321	94-3435899	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Christopher Newport University 1 Avenue of the Arts Newport News, VA 23606-3072	54-0701501	501(c)(3)	\$50,000 00	N/A	N/A	N/A	in support of Center for American Studies under direction of Prof Busch
College of the Holy Cross Department of Political Science PO Box 121A, 1 College Street Worcester, MA 01610	04-2103558	501(c)(3)	\$50,000 00	N/A	N/A	N/A	in support of Charles Carroll Program under direction of Brand & Klinghard
Metanexus Institute 328 8th Avenue Suite 145 New York, NY 19103-1000	23-2977021	501(c)(3)	\$6,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U.S.

## Part II, Grants to Organizations and Governments in the U.S.

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Energy & Environment Legal Institute 2020 Pennsylvania Avenue, NW Suite 186 Washington, DC 20006-1811	26-4239085	501(c)(3)	\$150,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for 20th Anniv Meeting
James Madison Institute for Public Policy The Columns 100 North Duval Street Tallahassee, FL 32301	59-2811908	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for communications support
Montana Policy Institute 67 West Kagy Boulevard Suite B Bozeman, MT 59715	20-2591461	501(c)(3)	\$24,000 00	N/A	N/A	N/A	for communications support
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for communications support
Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102	45-2481867	501(c)(3)	\$200,000 00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$315,000 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations

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Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
Galen Institute PO Box 320010 Alexandria, VA 22320-0010	54-1770524	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$2,000.00	N/A	N/A	N/A	for general operations
Young America's Foundation 110 Elden Street Herndon, VA 20170-4891	23-7042029	501(c)(3)	\$10,000.00	N/A	N/A	N/A	for general operations
Legacy Foundation c/o The Security National Bank 601 Pierce Street, Trust Department Sioux City, IA 51101-1205	26-3853831	501(c)(3)	\$200,000.00	N/A	N/A	N/A	for the Military Voter Protection Project
Community Action Centers Project 2600 Overland Avenue Suite 315 Los Angeles, CA 90064-3253	20-0071617	501(c)(3)	\$400,000.00	N/A	N/A	N/A	for the Danon Project and Voter Education
Legacy Foundation c/o The Security National Bank 601 Pierce Street, Trust Department Sioux City, IA 51101-1205	26-3853831	501(c)(3)	\$650,000.00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

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PERC 2048 Analysis Drive Suite A Bozeman, MT 59718	81-0393444	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
The Field 75 Maiden Lane Suite 906 New York, NY 10038	13-3357408	501(c)(3)	\$8,000 00	N/A	N/A	N/A	in support of Andrew Richards' work
New York University 726 Broadway 2nd Floor New York, NY 10003	13-5562308	501(c)(3)	\$25,000 00	N/A	N/A	N/A	the Moral Courage Project for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Villanova University Villanova University, Old Falvey 304 800 Lancaster Avenue Villanova, PA 19805	23-1352688	501(c)(3)	\$50,000 00	N/A	N/A	N/A	The Matthew J Ryan Center at Villanova University for general operations
Students for Liberty PO Box 17321 Arlington, VA 22216-7321	94-3435899	501(c)(3)	\$65,000 00	N/A	N/A	N/A	for general operations

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Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$380,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$1,000 00	N/A	N/A	N/A	in tribute to Tom Roe
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$1,500 00	N/A	N/A	N/A	for the organization's highest need
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for new debt crisis/Chineses professor TV ad
Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, CA 94111	94-2528433	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for the 2012 annual gala
Museum of Mathematics 134 West 26th Street Suite 4S New York, NY 10001-6803	27-1450809	501(c)(3)	\$7,200 00	N/A	N/A	N/A	to support the Opening Ceremony on 12/12/12
Independence Institute 727 East 16th Avenue Denver, CO 80203	84-0990300	501(c)(3)	\$100,000 00	N/A	N/A	N/A	for general operations
Discovery Institute 1511 Third Avenue, Suite 808 Seattle, WA 98101	91-1521697	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

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Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$100.00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$100.00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$200.00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$200.00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$200.00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$200.00	N/A	N/A	N/A	for general operations
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$250.00	N/A	N/A	N/A	for general operations
Salvation Army-DC 2626 Pennsylvania Avenue, NW Washington, DC 20037	22-2406433	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations

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Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$617.76	N/A	N/A	N/A	for general operations
Hillsdale College 33 East College Street Hillsdale, MI 49242	38-1374230	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$2,500.00	N/A	N/A	N/A	for general operations
Project Veritas 1214 West Boston Post Road Number 145 Mamaroneck, NY 10543	27-2894856	501(c)(3)	\$4,950.00	N/A	N/A	N/A	for general operations
New York Historical Society 170 Central Park West New York, NY 10024	13-1624124	501(c)(3)	\$5,000.00	N/A	N/A	N/A	in support of the "History Makers Fall Gala" to be held on November 20
Center for Competitive Politics 124 South West Street Suite 201 Alexandria, VA 22314	20-3676886	501(c)(3)	\$15,000.00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$15,000.00	N/A	N/A	N/A	in support of two tables (\$10,000.00 and \$5,000.00) for the Bastiat Dinner
Central Park Conservancy 14 East 60th Street New York, NY 10022	13-3022855	501(c)(3)	\$5,000.00	N/A	N/A	N/A	in memory of Sandra Shepard Wright



## Sch I, Grants to Organizations and Individuals in the U.S.

## Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
U S 445 East Mitchell Street Suite D Petoskey, MI 49770	38-2418377	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the Sovereignty Matters project
Central Park Conservancy 14 East 60th Street New York, NY 10022	13-3022855	501(c)(3)	\$50,000 00	N/A	N/A	N/A	in memory of Sandra Shepard Wright
Institute for Energy Research 1100 H Street, NW Suite 400 Washington, DC 20005	76-0149778	501(c)(3)	\$64,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,117 76	N/A	N/A	N/A	for general operations
Center for Class Action Fairness 1718 M St NW #236 Washington, DC 20036	45-5119142	501(c)(3)	\$0 00	\$203,293 35	Book	One-hundred percent ownership interest in a limited liability company	for general operations
Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036	13-2943020	501(c)(3)	\$100 00	N/A	N/A	N/A	for general operations
Becket Fund for Religious Liberty 3000 K Street, NW Suite 220 Washington, DC 20007	52-1658532	501(c)(3)	\$200 00	N/A	N/A	N/A	for general operations
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529	13-6006960	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

## Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
GMU Foundation Department of Economics, Enterprise Hall George Mason University Fairfax, VA 22030	54-1603842	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Spark Freedom 605 Long Branch Road Lancaster, TN 38569	27-4827443	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Sutherland Institute Gateway Tower West Building 15 West South Temple, Suite 200 Salt Lake City, UT 84101	87-0531727	501(c)(3)	\$200,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$450 00	N/A	N/A	N/A	for general operations
Freedom Foundation PO Box 552 Olympia, WA 98507	94-3136961	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$7,500 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U.S.

**Part II, Grants to Organizations and Governments in the U.S.**

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Judicial Education Project 3007 P Street, NW Washington, DC 20007	20-2466871	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$0 00	\$1,421 15	Book	Equipment	Computer equipment for CCAP program
Caesar Rodney Institute PO Box 795 Dover, DE 19903-0795	26-2176691	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$0 00	\$262,020 19	Book	One-hundred percent ownership interest in a limited liability company	CCAP LLC for CCAP program
Hillsdale College 33 East College Street Hillsdale, MI 49242	38-1374230	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
The Field 75 Maiden Lane Suite 906 New York, NY 10038	13-3357408	501(c)(3)	\$2,000 00	N/A	N/A	N/A	in support of Andrew Richards' work
Museum of Mathematics 134 West 26th Street Suite 4S New York, NY 10001-6803	27-1450809	501(c)(3)	\$2,400 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$5,056 46	N/A	N/A	N/A	for general operations

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**Part II, Grants to Organizations and Governments in the U.S.**

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Operation American Patriot Banner Health Olive Branch Center, OAP Suite 11250 North 107th Avenue Sun City, AZ 85351	45-1530520	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Great Lakes Education Foundation PO Box 27503 Lansing, MI 48909-7503	27-4901408	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004	86-0597661	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for the President's Club
Independent Institute 100 Swan Way Oakland, CA 94621-1428	94-3008370	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, CA 94111	94-2528433	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801	99-0354937	501(c)(3)	\$1,117 76	N/A	N/A	N/A	for general operations
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	52-1750188	501(c)(3)	\$1,500 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U.S

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Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for Instituto de Libertad y Desarrollo
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Hudson Institute 1015 15th Street, NW 6th Floor Washington, DC 20005-2705	13-1945157	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938	23-6050131	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Jerusalem Institute for Market Studies 9728 South Crescent View Drive Boynton Beach, FL 33437	20-0105601	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

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National Center for Policy Analysis 12770 Coit Road Suite 800 Dallas, TX 75251-1339	75-1804932	501(c)(3)	\$5,000 00	N/A	N/A	N/A	in support of John Goodman's work
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102	23-7749796	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for Supply Side Project
World Monuments Fund 350 Fifth Avenue Suite 2412 New York, NY 10118	13-2571900	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Yankee Institute 800 Connecticut Boulevard Suite 302 East Hartford, CT 06108	52-1358144	501(c)(3)	\$90,000 00	N/A	N/A	N/A	for general operations
NFIB Small Business Legal Center 1201 F Street, NW Suite 200 Washington, DC 20004	62-1570449	501(c)(3)	\$335,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$99,950 00	N/A	N/A	N/A	to support the promotion of environmental and energy education

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

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Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$200 00	N/A	N/A	N/A	for general operations
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$200 00	N/A	N/A	N/A	for general operations
Heartland Institute One South Wacker Drive Suite 2740 Chicago, IL 60606	36-3309812	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Independent Institute 100 Swan Way Oakland, CA 94621-1428	94-3008370	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

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PERC 2048 Analysis Drive Suite A Bozeman, MT 59718	81-0393444	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
PERC 2048 Analysis Drive Suite A Bozeman, MT 59718	81-0393444	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations
Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221	36-3235550	501(c)(3)	\$20,000 00	N/A	N/A	N/A	for general operations
NFIB Small Business Legal Center 1201 F Street, NW Suite 200 Washington, DC 20004	62-1570449	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$500,000 00	N/A	N/A	N/A	for the Environmental Education Fund
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$500,000 00	N/A	N/A	N/A	for the Environmental Education Fund



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Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$494,950 00	N/A	N/A	N/A	for the Environmental Education Fund
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$500 00	N/A	N/A	N/A	for general operations
Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097	52-1527294	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Independent Institute 100 Swan Way Oakland, CA 94621-1428	94-3008370	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433	54-1436224	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
Salvation Army PO Box 14189 Cincinnati, OH 45250	22-2406433	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations
State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108	57-0952531	501(c)(3)	\$1,000 00	N/A	N/A	N/A	for general operations

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Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$1,200 00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$1,500 00	N/A	N/A	N/A	for general operations
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529	13-6006960	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$2,250 00	N/A	N/A	N/A	for general operations
Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations
University of Arizona Foundation PO Box 210027 Tucson, AZ 85721-0027	86-6050388	501(c)(3)	\$3,000 00	N/A	N/A	N/A	for the Center for the Philosophy of Freedom
International Foundation for Research in Experimental Economics 2122 East Camino El Ganado Tucson, AZ 85718	86-0879713	501(c)(3)	\$4,000 00	N/A	N/A	N/A	for general operations

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Intelligence Squared U S Foundation 590 Madison Avenue 30th Floor New York, NY 10022-8547	27-1022579	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
PERC 2048 Analysis Drive Suite A Bozeman, MT 59718	81-0393444	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Metanexus Institute 328 8th Avenue Suite 145 New York, NY 19103-1000	23-2977021	501(c)(3)	\$6,000 00	N/A	N/A	N/A	for general operations
American Museum of Natural History Central Park West at 79th Street New York, NY 10024-5192	13-6162659	501(c)(3)	\$7,500 00	N/A	N/A	N/A	for Richard Milner's research
The Science Network (Salk Institute - CNL) 10010 N Torrey Pines Rd La Jolla, CA 92037	81-0639470	501(c)(3)	\$8,000 00	N/A	N/A	N/A	for general operations
Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017	13-2912529	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
PERC 2048 Analysis Drive Suite A Bozeman, MT 59718	81-0393444	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$13,333 00	N/A	N/A	N/A	for general operations

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Santa Fe Institute 1399 Hyde Park Santa Fe, NM 87501	85-0325494	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for general operations
Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804	52-1351785	501(c)(3)	\$60,000 00	N/A	N/A	N/A	for general operations
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$499,900 00	N/A	N/A	N/A	for the Environmental Education Fund
Institute for Educational Advancement 625 Fair Oaks Avenue Suite 285 South Pasadena, CA 91030-5836	95-4695698	501(c)(3)	\$650,000 00	N/A	N/A	N/A	for scholarships
Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203	48-0891418	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Gun Owners Foundation 8001 Forbes Place Suite 102 Springfield, VA 22151	52-1297360	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201	94-1623852	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	95-3298239	501(c)(3)	\$250 00	N/A	N/A	N/A	for general operations

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Acton Institute 98 East Fulton Street Grand Rapids, MI 49503	38-2926822	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036	53-0218495	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
Heartland Institute One South Wacker Drive Suite 2740 Chicago, IL 60606	36-3309812	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013	52-1975211	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002	59-1588825	501(c)(3)	\$500.00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Foundation for Economic Education 30 South Broadway Irvington-on-Hudson, NY 10533-2529	13-6006960	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations
Hillsdale College 33 East College Street Hillsdale, MI 49242	38-1374230	501(c)(3)	\$1,000.00	N/A	N/A	N/A	for general operations

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Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$2,000 00	N/A	N/A	N/A	for general operations
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations
Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203	48-0891418	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403	23-7432162	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
National Center for Policy Analysis 12770 Coit Road Suite 800 Dallas, TX 75251-1339	75-1804932	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
President and Fellows of Harvard College 79 John F Kennedy Street Taubman 306 Cambridge, MA 02138	04-2103580	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations

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(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Home School Foundation PO Box 1152 Purcellville, VA 20134	52-1354365	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the Homeschool Freedom Fund
Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854	52-1744337	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Massachusetts General Hospital - Infectious Disease Division University Park, 65 Landsdowne St, Rm 419 Cambridge, MA 02139	04-1564655	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for such work as Martin S Hirsch, MD may specify
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for the Pups of Liberty Project
Rockefeller University 1230 York Avenue New York, NY 10021	13-1624158	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$11,000 00	N/A	N/A	N/A	for general operations
Young America's Foundation 110 Elden Street Herndon, VA 20170-4891	23-7042029	501(c)(3)	\$11,000 00	N/A	N/A	N/A	for general operations
Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

## Part II, Grants to Organizations and Governments in the U.S.

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$15,000 00	N/A	N/A	N/A	for the area of highest need
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$25,000 00	N/A	N/A	N/A	for the area of highest need
Committee for a Constructive Tomorrow PO Box 427 Berryville, VA 22611	52-1462893	501(c)(3)	\$35,500 00	N/A	N/A	N/A	for the Board Project
Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314	26-4066298	501(c)(3)	\$66,000 00	N/A	N/A	N/A	to support journalism talent
Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603	41-2057028	501(c)(3)	\$75,000 00	N/A	N/A	N/A	for general operations
Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102	45-2481867	501(c)(3)	\$560,000 00	N/A	N/A	N/A	for general operations
Cause of Action 1919 Pennsylvania Avenue NW Suite 650 Washington, DC 20006	45-2805977	501(c)(3)	\$950,000 00	N/A	N/A	N/A	for general operations
Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013	52-1975211	501(c)(3)	\$2,500 00	N/A	N/A	N/A	for general operations



## Sch I, Grants to Organizations and Individuals in the U.S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201	54-1603842	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general support of the Law & Economics Center
Oakland Rotary Endowment 1736 Franklin Street Oakland, CA 94612	94-2434641	501(c)(3)	\$20,000 00	N/A	N/A	N/A	to further programs
Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007	26-4029303	501(c)(3)	\$48,000 00	N/A	N/A	N/A	for general operations
Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009	13-6223604	501(c)(3)	\$75,000 00	N/A	N/A	N/A	for general operations
Parents in Charge Foundation 9900 Main Street Suite 303 Fairfax, VA 22031-3907	54-2024931	501(c)(3)	\$90,000 00	N/A	N/A	N/A	for general operations
Morristown Memorial Health Foundation 475 South Street First Floor Morristown, NJ 07960	22-3392808	501(c)(3)	\$100,000 00	N/A	N/A	N/A	to support the Center for Advanced Medicine at the Morristown Memorial Hospital
Rancho Cielo PO Box 6948 Salinas, CA 93912	77-0555859	501(c)(3)	\$100,000 00	N/A	N/A	N/A	to further programs
Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005	94-2763845	501(c)(3)	\$125,000 00	N/A	N/A	N/A	for general operations

## Sch I, Grants to Organizations and Individuals in the U S

**Part II, Grants to Organizations and Governments in the U.S.**

(a) Name and Address of Organization or Government	(b) EIN	(c) IRC Section if Applicable	(d) Amount of Cash Grant	(e) Amount of Non-Cash Assistance	(f) Method of Valuation (book, FMV, appraisal, other)	(g) Description of Non-Cash Assistance	(h) Purpose of Grant or Assistance
Gun Owners Foundation 8001 Forbes Place Suite 102 Springfield, VA 22151	52-1297360	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Hentage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999	23-7327730	501(c)(3)	\$5,000 00	N/A	N/A	N/A	for general operations
Yellowstone Park Foundation 222 East Main Street Suite 301 Bozeman, MT 59715	83-0311166	501(c)(3)	\$45,000 00	N/A	N/A	N/A	for the evaluation and protection of cutthroat trout in Slough Creek
Moving Picture Institute 375 Greenwich Street New York, NY 10013	20-3237801	501(c)(3)	\$50,000 00	N/A	N/A	N/A	for general operations
Discovery Institute 1511 Third Avenue, Suite 808 Seattle, WA 98101	91-1521697	501(c)(3)	\$250,000 00	N/A	N/A	N/A	for general operations
Buckeye Firearms Foundation 15 West Winter Street Delaware, OH 43015	26-1239294	501(c)(3)	\$10,000 00	N/A	N/A	N/A	for general operations
Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903	27-3542181	501(c)(3)	\$565,749 41	N/A	N/A	N/A	for PoFR and SSP programs

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

**Part IV** **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Pt I Line 2     The Organization sends each grant recipient a letter stating by cashing the grant check

Pt I Line 2     grantee agrees grant funds will not be used to benefit any disqualified person. All grants

Pt I Line 2     are made to U.S. public charities. In most cases, the Organization relies upon the

Pt I Line 2     oversight provided by United States and individual states' rules and regulations

Pt I Line 2     applicable to such charities. In some cases, a report of use of funds is requested.

Pt I Line 2     Grantees must agree that grant funds are not to be used for lobbying or

Pt I Line 2     any type of policial activity.

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**SCHEDULE J**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees**

- **Complete if the organization answered 'Yes' to Form 990, Part IV, line 23.**  
► **Attach to Form 990.** ► **See separate instructions.**

OMB No 1545-0047

**2012****Open to Public  
Inspection**

Name of the organization

**Donors Trust, Inc.**

Employer identification number

**52-2166327****Part I Questions Regarding Compensation**

**1 a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee          | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant        | <input type="checkbox"/> Compensation survey or study                               |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?  
**b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?  
**c** Participate in, or receive payment from, an equity-based compensation arrangement?

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.**

**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

- a** The organization?  
**b** Any related organization?

If 'Yes' to line 5a or 5b, describe in Part III.

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?  
**b** Any related organization?

If 'Yes' to line 6a or 6b, describe in Part III.

**7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III

**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?  
If 'Yes,' describe in Part III

**9** If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1 b

2

4 a

4 b

4 c

5 a

5 b

6 a

6 b

7

8

9

X

X

X

X

X

X

X

X

X

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable columns (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus and incentive compensation	(iii) Other reportable compensation				
1 Whitney I Ball President & CEO	(i)	180,000.	27,500.	0.	20,750.	0.	228,250.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
2 Jeffrey C. Zysik CFO, Sec-Treas.	(i)	155,000.	20,000.	0.	17,500.	0.	192,500.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
3	(i)							
	(ii)							
4	(i)							
	(ii)							
5	(i)							
	(ii)							
6	(i)							
	(ii)							
7	(i)							
	(ii)							
8	(i)							
	(ii)							
9	(i)							
	(ii)							
10	(i)							
	(ii)							
11	(i)							
	(ii)							
12	(i)							
	(ii)							
13	(i)							
	(ii)							
14	(i)							
	(ii)							
15	(i)							
	(ii)							
16	(i)							
	(ii)							

BAA

TEEA4102 12/11/12

Schedule J (Form 990) 2012

**Part III** Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, for Part II. Also complete this part for any additional information.

[illegible]

**SCHEDULE M**  
**(Form 990)**

**Noncash Contributions**

OMB No 1545-0047

**2012**

**Open To Public  
Inspection**

► **Complete if the organizations answered 'Yes' on  
Form 990, Part IV, lines 29 or 30.**

► **Attach to Form 990.**

Department of the Treasury  
Internal Revenue Service

Name of the organization

Employer identification number

**Donors Trust, Inc.**

**52-2166327**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art – Works of art				
2 Art – Historical treasures				
3 Art – Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities – Publicly traded	X	38	6,470,535.	Average value
10 Securities – Closely held stock				
11 Securities – Partnership, LLC, or trust interests				
12 Securities – Miscellaneous				
13 Qualified conservation contribution – Historic structures				
14 Qualified conservation contribution – Other				
15 Real estate – Residential				
16 Real estate – Commercial				
17 Real estate – Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ( )				
26 Other ► ( )				
27 Other ► ( )				
28 Other ► ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	
33		

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule M (Form 990) 2012

**Part III** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Pt I Line 32b Financial institutions/brokers used to sell marketable securities

Pt I col(b) This is the number of contributions received from a unique

Pt I col(b) donor on a particular date. May consist of numerous different

Pt I col(b) securities if received on same date as part of same contribution.



**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

**2012**

**Open to Public  
Inspection**

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Pt III, Line 3 THE ORGANIZATION TRANSFERRED THE CCAP, NPS, PFR AND  
Pt III, Line 3 SSP PROGRAMS TO A FREE STANDING SUPPORTING OGRANIZATION  
Pt III, Line 3 AND THE CCAF PROGRAM TO A FREE STANDING PUBLIC CHARITY  
Pt III, Line 3 DURING 2012.  
Pt VI, Line 19 IF REQUIRED TO BE DISCLOSED BY APPLICABLE STATUTE,  
Pt VI, Line 19 REGULATION OR OTHER ADMINISTRATIVE RULE, AVAILABLE BY  
Pt VI, Line 19 REQUEST AT ORGANIZATION'S OFFICE.  
Pt VI, Line 11b FORM 990 REVIEWED BY PRESIDENT & CFO PRIOR TO FILING.  
Pt VI, Line 11b IN ADDITION, FORM 990 IS DISTRIBUTED TO ALL BOARD MEMBERS  
Pt VI, Line 11b AND OFFICERS SHORTLY AFTER FILING FOR THEIR REVIEW AND  
Pt VI, Line 11b COMMENTS. IF ANY ISSUES ARE RAISED, APPROPRIATE  
Pt VI, Line 11b REMEDIAL ACTION IS TAKEN, INCLUDING FILING AN AMENDED  
Pt VI, Line 11b FORM 900 IF NECESSARY.  
Pt VI, Line 3 SOME PROGRAMS LISTED AT PART III USE INDEPENDENT CONTRACTORS.  
Pt VI, Line 3 DIRECT SUPERVISION OF INDEPENDENT CONTRACTORS CARRYING OUT  
Pt VI, Line 3 RESEARCH, WRITING AND OTHER ACTIVITY ASSOCIATED WITH CERTAIN  
Pt VI, Line 3 PROGRAMS IS THE RESPONSIBILITY OF AN INDEPENDENT CONTRACTOR MANAGING  
Pt VI, Line 3 THE PROGRAM WHO HAS EXPERIENCE & EXPERTISE IN THE AREA OF RESEARCH OR  
Pt VI, Line 3 ACTIVITY. EACH OF THESE CONTRACTORS IS DIRECTLY SUPERVISED BY THE  
Pt VI, Line 3 ORGANIZATION'S OFFICERS. THE PROGRAMS WITH INDEPENDENT  
Pt VI, Line 3 CONTRACTORS THAT OVERSEE OTHER INDEPENDENT CONTRACTORS  
Pt VI, Line 3 ARE: NPS, CCAP, PFR, CCAF & TM. SEE PART II, LINE 4 FOR  
Pt VI, Line 3 DESCRIPTION OF EACH PROGRAM LISTED HERE.  
Pt VI, Line 12c THE ORGANIZATION ASKS EACH BOARD MEMBER AND OFFICER TO  
Pt VI, Line 12c ATTEST TO COMPLIANCE WITH THE POLICY ON AN ANNUAL BASIS  
Pt VI, Line 15a THE ORGANIZATION HAS A COMPENSATION COMMITTEE COMPRISED

Name of the organization

Employer identification number

Donors Trust, Inc.

52-2166327

Pt VI, Line 15a OF INDEPENDENT BoD MEMBERS THAT APPROVES SALARIES ON AN

Pt VI, Line 15a ANNUAL BASIS AFTER REVIEWING COMPARABLES

Pt VI-C, Line 17 AK, AL, AR, AZ, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, MA, MD, ME,

Pt VI-C, Line 17 MI, MN, MO, MS, NC, ND, NH, NJ, NM, NY, OH, OK, OR, PA, RI, SC, TN,

Pt VI-C, Line 17 UT, VA, WA, WI, WV.

**SCHEDULE R**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Related Organizations and Unrelated Partnerships**

► **Complete if the organization answered 'Yes' to Form 990, Part IV, line 33, 34, 35, 36, or 37.**  
► **Attach to Form 990. ► See separate instructions.**

OMB No 1545-0047

**2012**

**Open to Public Inspection**

**Donors Trust, Inc.**

Employer identification number

**52-2166327**

**Part I Identification of Disregarded Entities** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 33.)

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) <u>Donors Trust, LLC</u> <u>109 N Henry St</u> <u>Alexandria, VA 22314</u> <u>27-0704085</u>	Inactive	MD			Donors Trust, Inc.
(2) <u>Talent Market, LLC</u> <u>109 N Henry St</u> <u>Alexandria, VA 22314</u> <u>27-0685825</u>	Provide administrative support services	MD			Donors Trust, Inc.
(3) <u>See Cont. Sheet for Sch. R, Part I</u>					

**Part II Identification of Related Tax-Exempt Organizations** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?	
						Yes	No
(1) <u>Donors Capital Fund, Inc.</u> <u>PO Box 1305</u> <u>Alexandria, VA 22313</u> <u>54-1934032</u>	Grant making	MD	501 (c) (3)	509 (a) (1) Type 1 SO	N/A		X
(2) <u>Project Liberty, Inc.</u> <u>109 N Henry St</u> <u>Alexandria, VA 22314</u> <u>27-3542181</u>	Direct charitable program activity	DE	501 (c) (3)	509 (a) (1) Type 1 SO	N/A		X
(3) _____							
(4) _____							

# 2012

Name of filing organization

Employer identification number

Donors Trust, Inc.

52-2166327

**Part I** Continuation of Identification of Disregarded Entities

TEEA5101 12/28/12

**Part III Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) _____ _____ _____												
(2) _____ _____ _____												
(3) _____ _____ _____												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Sec 512(b)(13) controlled entity?	
								Yes	No
(1) _____ _____ _____									
(2) _____ _____ _____									
(3) _____ _____ _____									

**Part V Transactions With Related Organizations** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 34, 35b, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?**a** Receipt of **(i) interest (ii) annuities (iii) royalties or (iv) rent** from a controlled entity**b** Gift, grant, or capital contribution to related organization(s)**c** Gift, grant, or capital contribution from related organization(s)**d** Loans or loan guarantees to or for related organization(s)**e** Loans or loan guarantees by related organization(s)**f** Dividends from related organization(s)**g** Sale of assets to related organization(s)**h** Purchase of assets from related organization(s)**i** Exchange of assets with related organization(s)**j** Lease of facilities, equipment, or other assets to related organization(s)**k** Lease of facilities, equipment, or other assets from related organization(s)**l** Performance of services or membership or fundraising solicitations for related organization(s)**m** Performance of services or membership or fundraising solicitations by related organization(s)**n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)**o** Sharing of paid employees with related organization(s)**p** Reimbursement paid to related organization(s) for expenses**q** Reimbursement paid by related organization(s) for expenses**r** Other transfer of cash or property to related organization(s)**s** Other transfer of cash or property from related organization(s)

	Yes	No
<b>1 a</b>		X
<b>1 b</b>		X
<b>1 c</b>	X	
<b>1 d</b>		X
<b>1 e</b>		X
<b>1 f</b>		X
<b>1 g</b>		X
<b>1 h</b>		X
<b>1 i</b>		X
<b>1 j</b>		X
<b>1 k</b>		X
<b>1 l</b>		X
<b>1 m</b>	X	
<b>1 n</b>	X	
<b>1 o</b>		X
<b>1 p</b>		X
<b>1 q</b>	X	
<b>1 r</b>		X
<b>1 s</b>		X

**2** If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) N/A - No controlled entities as defined by IRC sec 512 (b) (13)			
(2)			
(3)			
(4)			
(5)			
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered 'Yes' to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) ----- ----- -----													
(2) ----- ----- -----													
(3) ----- ----- -----													
(4) ----- ----- -----													
(5) ----- ----- -----													
(6) ----- ----- -----													
(7) ----- ----- -----													
(8) ----- ----- -----													

**Part VII** Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Area for supplemental information with horizontal dashed lines.



## Schedule O (Form 990), Supplemental Information to Form 990

**Form 990, Page 2, Part III, Line 1 (continued)**

Briefly describe the organization's mission:

PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH,  
ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE.

## Schedule O (Form 990), Supplemental Information to Form 990

**Form 990, Page 2, Part III, Line 4d (continued)**

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

Code:	Description:	DAN SEARLE FELLOWSHIPS IN ECONOMICS (DSEFP).
Expenses	332,311.	FELLOWSHIP FUNDS ARE AWARDED TO UNIVERSITIES FOR NEWLY
Grants Of	307,500.	MINTED PHDS INTERESTED IN SPENDING TWO YEARS AS POST-
Revenue	0.	DOCTORAL RESEARCH ASSISTANCE.

Code:	Description:	THE SUPPLY SIDE PROJECT (SSP).
Expenses	503,049.	THE SUPPLY SIDE PROJECT DEVELOPS AND ADVANCES
Grants Of	391,482.	FUNDAMENTAL MARKET-BASED REFORM PROPOSALS FOR
Revenue	0.	SOCIAL SECURITY, MEDICAIDE, MEDICARE, WELFARE AND
		HEALTH CARE. SSP WAS TRANSFERRED TO A SUPPORTING
		ORGANIZATION DURING 2012.

Code:	Description:	CENTER FOR CLASS ACTION FAIRNESS (CCAF). CONTRACTS WITH
Expenses	553,362.	ATTORNEYS TO PROVIDE PRO BONO REPRESENTATION OF CONSUMERS,
Grants Of	203,293.	SEEKS TO INCREASE NET AWARDS TO CLASS MEMBERS THROUGH
Revenue	10,000.	OBJECTIONS TO SETTLEMENTS PRODUCING EXCESSIVE FEES.
		ADDITIONAL GOAL IS REDUCTION OF MERITLESS SUITS
		AS ATTORNEYS AWARENESS OF WATCHDOG ROLE INCREASES.
		ESTABLISHED AS FREE STANDING 501(C)(3) DURING 2012.

Code:	Description:	TALENT MARKET (TM). A FREE TALENT RECRUITMENT PROGRAM
Expenses	128,502.	AVAILABLE TO CHARITIES WHOSE MISSIONS ALIGN WITH
Grants Of	0.	DONORSTRUST'S CHARITABLE MISSION.
Revenue	0.	

Code:	Description:	NEW PHILANTHROPY STUDIES (NPS). THE PROJECT FOR NEW PHILANTHROPY
Expenses	137,837.	STUDIES ENGAGES AND ENCOURAGES SCHOLARS AND PRACTITIONERS SEEKING
Grants Of	131,756.	TO BETTER UNDERSTAND THE ROLE OF VOLUNTARY ACTION AND PHILANTHROPY IN
Revenue	0.	ACHIEVING SOCIAL COOPERATION AND DISTRIBUTION OF PRIVATE AND PUBLIC GOODS.
		NPS WAS TRANSFERRED TO A FREE STANDING ORGANIZATION DURING 2012.

Code:	Description:	MISCELLENIOUS PROGRAM ACTIVITY EXPENDITURES.
Expenses	43,487.	
Grants Of	41,569.	
Revenue	0.	

**Supporting Statement of:**

Form 990 p 9/Noncash

Description	Amount
Marketable securities	6,470,535.
Total	<u>6,470,535.</u>

**Supporting Statement of:**

Form 990 p 9/Line 2 Rev Excl from Tax-4

Description	Amount
Previous year audit adjustment	13,925.
Total	<u>13,925.</u>

**Supporting Statement of:**

Form 990 p 11/Line 11, column (A)

Description	Amount
Various publicly traded securities	5,426,007.
Total	<u>5,426,007.</u>

**Supporting Statement of:**

Sch. B, page 2 (Copy 1)/Contribution amount-3

Description	Amount
Cash	2,600,665.
Marketable securities	1,729,695.
Total	<u>4,330,360.</u>

**Supporting Statement of:**

Sch. B, page 2 (Copy 2)/Contribution amount-2

Description	Amount
Cash	166,455.
Marketable securities	1,559,443.
Total	<u>1,725,898.</u>

**Supporting Statement of:**

Sch. B, page 2 (Copy 2)/Contribution amount-4

Description	Amount
Cash	600,000.
Marketable securities	506,947.
Total	<u>1,106,947.</u>

**Supporting Statement of:**

Sch D, page 2/Part V, line 1e col (b)

Description	Amount
Direct program expenses	1,712,039.
Total	<u>1,712,039.</u>

**Supporting Statement of:**

Sch D, page 2/Part V, line 1e col (c)

Description	Amount
Program related direct expenses	1,912,824.
Total	<u>1,912,824.</u>

**Supporting Statement of:**

Sch D, page 2/Part V, line 1e col (d)

Description	Amount
Program related direct expenses	976,327.
Total	<u>976,327.</u>

**Supporting Statement of:**

Sch D, page 2/Part V, line 1e col (e)

Description	Amount
Program related direct expenses	1,103,256.
Total	<u>1,103,256.</u>

**Supporting Statement of:**

Sch D, page 4/Part XI, Line 4b

Description	Amount
<u>Legal fee recovery treated as revenue for tax purposes and</u> <u>expense reduction for book purposes</u>	<u>10,000.</u>
Total	<u><u>10,000.</u></u>

Additional Information For Tax Return

Donors Trust, Inc.

52-2166327

Form 990 p 6: Line 17-2

See Schedule O for list of states.